The Trustees of Reservations
1979 Annual Report

The Trustees of Reservations

Eighty-Ninth Annual Report

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The Trustees of Reservations is a privately-administered, charitable corporation, founded for conservation purposes in 1891 to preserve for the public, places of natural beauty and historic interest within the Commonwealth of Massachusetts. Contributions are deductible under Federal income tax law.

Officers and Committees

Officers

John M. Woolsey, Jr., *President*
David C. Crockett, *Vice President*
Augustus P. Loring, *Vice President*
Mrs. William C. Wigglesworth, *Vice President*
Henry R. Guild, Jr., *Secretary*
Preston H. Saunders, *Assistant Secretary*
H. Gilman Nichols, *Treasurer*

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Mrs. Ann W. Brewer, Manchester
Mrs. I. W. Colburn, Manchester
Mrs. David C. Forbes, Sherborn
Roland B. Greeley, Lexington
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Mrs. Robert G. Potter, Jr. Edgartown
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John M. Woolsey, Jr., Cambridge

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George R. Mathey, Ipswich
Mrs. August R. Meyer, Belmont
Lawrence K. Miller, Pittsfield
Thomas L. P. O'Donnell, Hingham
Hall J. Peterson, Petersham
Arthur H. Phillips, Ipswich
Mrs. William H. Ryan, Stockbridge
Mrs. William L. Saltonstall, Manchester
Andrew J. W. Scheffey, Leverett
Sidney N. Shurcliff, Boston
Mrs. Richard D. Thornton, Concord
Mrs. William C. Wigglesworth, Ipswich
Thomas B. Williams, Cohasset

Laurence M. Channing, Esq., *Counsel,* Boston

Cover photo:

Youngsters from Manchester display tree swallow houses they built at school for the Richard T. Crane, Jr. Memorial Reservation in Ipswich, a project sponsored by the Manchester Conservation Trust. Insect eaters, swallows are attracted to the small-holed boxes, placed on poles in the marsh. Photo by Warren Patriquin courtesy of the Manchester Conservation Trust.

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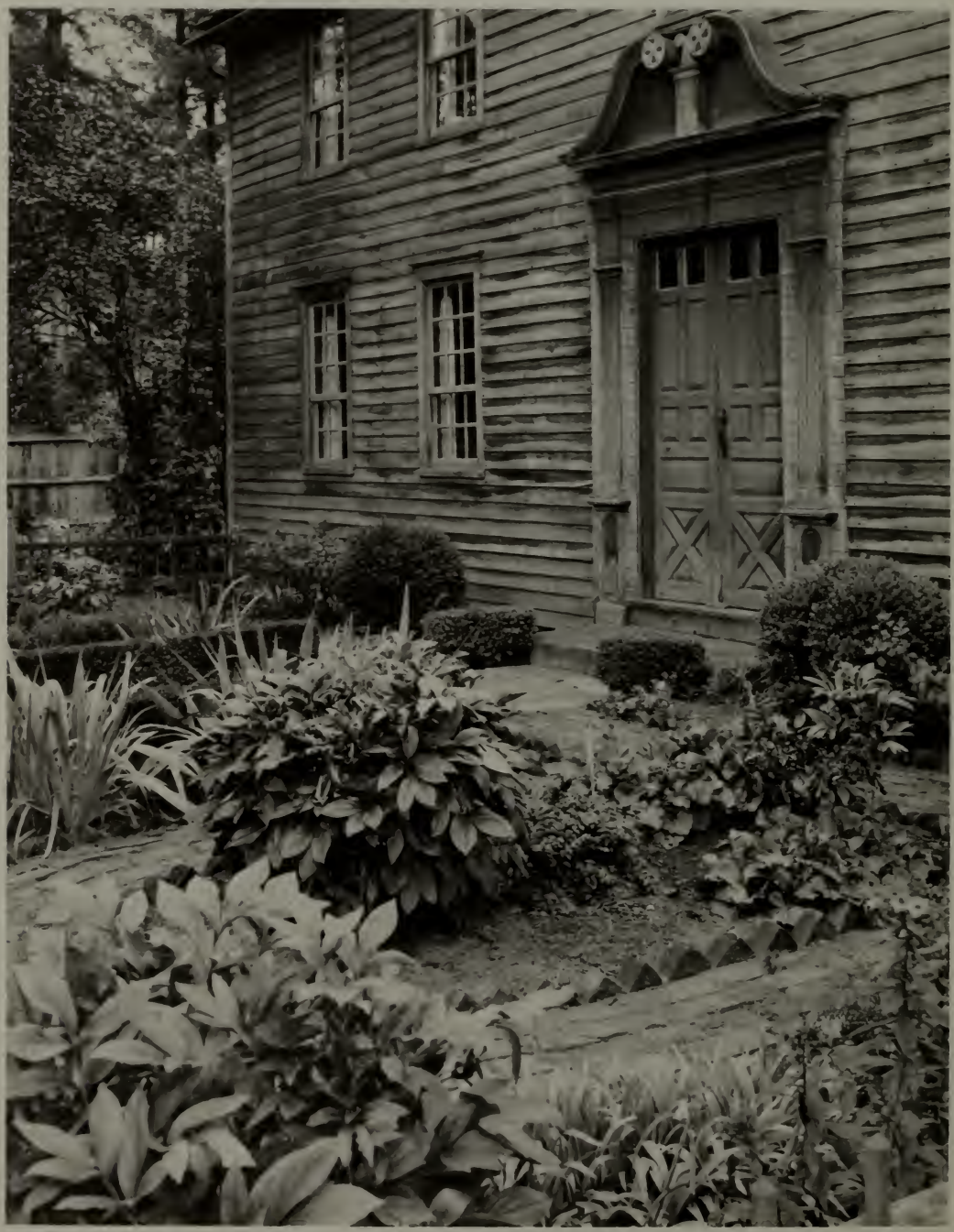
The past still speaks to the present at The Mission House (1739), Stockbridge, home of The Reverend John Sergeant (1710-1749). Rescued by Miss Mabel Choate and dedicated in memory of her parents, Caroline Sterling and Joseph Hodges Choate, the historic landmark celebrates 50 years as a public museum in 1980.



Report of Activities 1979

In 1892, The Trustees of Reservations acquired its first property, *Virginia Wood,* some 20 acres of land in Stoneham. It was, as its memorial tablet declared: "Given by Fanny Foster Tudor in memory of her daughter . . ."

Mrs. Tudor's gift of *Virginia Wood* (now a part of Middlesex Fells Reservation) began a remarkable tradition. Today, The Trustees of Reservations is custodian for 66 properties and holds 52 conservation restrictions from Berkshire County to Cape Cod, Martha's Vineyard and Nantucket. They total 15,560 acres owned in fee; 4,615 acres protected with conservation restrictions; a total of 20,175 acres. The Trustees of Reservations is the largest private owner of conservation land in the Commonwealth.

In 1979, The Trustees acquired two new properties totaling 694 acres. It also acquired seven parcels of land to be added to properties it owns already. These totaled 326 acres. And three new conservation restrictions protect an additional 120.9 acres.

New Properties

1 *Long Hill, Beverly, Wenham*; summer home of Ellery Sedgwick, author and editor of Boston's famous literary magazine the *Atlantic Monthly* from 1909 to 1938; 114 acres of field, forest and wetland; widely known for its extraordinary collection of trees, shrubs and flowers; gardens by Mabel Cabot Sedgwick and Mrs. Marjorie Sedgwick. Gift of Ellery Sedgwick, Jr., S. Cabot Sedgwick, Henrietta E. S. Lockwood and Theodora Sedgwick Bond. Endowment provided by bequest of Mrs. Marjorie Sedgwick.

2 *Long Point Wildlife Refuge, West Tisbury*; 580 acres of moor and wooded land including fresh and salt water ponds and one-half mile of ocean beach; spectacular views; wildlife; one of the island's earliest farms; site of an historic schoolhouse in use until 1889 (the building still stands today); known for many years as the Tisbury Pond Club, used primarily for hunting and fishing. Gift of Frederick N. Blodgett, Carl J. Gilbert and William B. Rogers.

Parcels Added to Existing Properties

1 *Noon Hill, Medfield*; 151.9 acres; a major feature of the landscape of the upper valley of the Charles River; primarily forest; views from summit; includes Holt Pond. Acquired as a part of The Trustees' program to protect the scenic corridor of the upper Charles River. Gift of Hon. Elliot L. Richardson, Dr. Edward P. Richardson, Jr. and Dr. George S. Richardson.

2 *Greenwood Farm, Ipswich*; 71.9 acres of upland, primarily field and hedgerow; includes farmhouse (1840) and historic Richard Treat Paine house, exquisitely furnished and built in 1661 by the foreman of the jury of the witch trials in Salem. Gift of Miss Sally Dodge and Mrs. Alice D. Wolfson with endowment to be provided; a life interest is reserved by Miss Dodge. The Trustees already holds title to a por-

tion of Greenwood Farm, some 118 acres of salt marsh with five islands in the marsh.

3 *Appleton Farms Grass Rides, Hamilton*; 16 acres; wooded land with walking and cross-country ski trails; part of a continuing program which calls for The Trustees to acquire 262 acres of historic Appleton Farms, now open to the public.

4 *Noanet Brook Woods, Dover*; 24.6 acres; forest land bordering Noanet Brook; wildflowers. Gift of Henry B. Cabot, Jr.

5 *Mashpee River, Mashpee*; 19 acres which extend Mashpee River Reservation (now 394 acres) south on the west bank. Gift of Pemberton Whitcomb.

6 *Bear Swamp Reservation, Ashfield*; 42 acres of woodland and upland old pasture including a knoll with outstanding views of the surrounding countryside. Gift of Reverend and Mrs. Philip H. Steinmetz.

7 *Cape Poge Wildlife Refuge, Chappaquiddick*; a third undivided interest in 8.7 acres of land at Cape Poge. Gift of Dr. and Mrs. Joseph E. Murray.

In addition, at *Whitney & Thayer Woods, Cohasset and Hingham,* 4.7 acres was received from the Town of Cohasset (Woodside Cemetery) in exchange for an isolated 4.7 acres north of Route 3. The land given to Cohasset in the exchange may be used for cemetery purposes only.

Conservation Restrictions

1) *Stevens Field,* 10.9 acres, North Andover; a part of the view from Weir Hill Reservation and site of the house of early settler John Stevens (1747–1834); gift of Mrs. Phyllis B. Stevens; 2) four acres, Wellesley, frontage on the Charles River, a part of The Trustees' program to preserve the river's scenic corridor; gift of Miss Jane P. Hunnewell; 3) 106 acres, *Seven Gates Farm,* West Tisbury, including field, woodland, a fresh water pond and outstanding views of Vineyard Sound; gift of Mr. and Mrs. Frederick L. Moore. We are most grateful for every gift of land and conservation restriction.

Protection Programs Elsewhere

Efforts continue meanwhile with special programs planned to protect major features of the landscape: Tyringham Valley; the upper valley of the Charles River; the scenic corridor of the Mashpee River; Jacob Hill, Long Pond and the Tully River, Royalston; salt marsh in Ipswich and Essex; the scenic corridor of the North River; Tuckernuck Island, Nantucket; the scenic corridor of the Westfield River at Chesterfield Gorge and the east bank of the East Branch of the Westport River. We are becoming involved as well with projects to preserve certain significant portions of the landscape of the Merrimack River valley.

In other land acquisition matters, an agreement was signed to purchase 4.6 acres of Whitney & Thayer Woods as a part of a continuing program to join both parcels of the 800-acre reservation.

We continue, as well, as a member of its Advisory Council, to help direct the Massachusetts Heritage Program with a special interest in the inventory of "noteworthy landscapes" now all but completed. The Heritage Program is administered by the Massachusetts Department of Environmental Management.

Also with DEM, The Trustees is planning a program which is designed to protect remaining large tracts of open land of high quality on the Massachusetts coast. We will act primarily as recipient for conservation restrictions.

And with the completion of the study of our lands and their potential for agriculture described later in this report, we are expanding our interest in preserving and helping to preserve farmland throughout the Commonwealth. Indeed, this follows a recommendation of the Future Policy Report completed in 1977.

FY 1979

Once again, the generous and continuing support of our members and close adherence to a line-item budget for each property made it possible to end Fiscal Year 1979 with a Gain of $696.94. This includes a transfer to the Reserve for Repairs, Replacement and Extraordinary Expenditures of $30,000, welcome to be sure, but only made possible by a shift to the accrual method of accounting which picked up income from endowments which ordinarily would have been credited to FY 1980. This windfall, of course, will not be repeated in future years.

Feasibility Study

Economic pressures today on every charitable institution, as on every family in America, are enormous. Inflation continues to push prices higher and despite every effort, major sources of income fall significantly behind the cost of living. Despite these pressures, The Trustees has been able to balance its budget annually.

The Budget for FY 1980, however, calls unavoidably for a deficit. This is obviously unacceptable and emphasizes the urgent need for new financial resources if The Trustees is to continue its good work.

Planning for a major campaign which will add capital as well as other resources is under way. The goals of a five-year program have been approved by the Standing Committee and a preliminary study of the feasibility of the campaign is scheduled to begin this summer. It will be conducted by Barnes & Roche of Rosemont, Pennsylvania, our fund raising counsel and will involve interviews with as many as 40 friends and supporters of The Trustees.

Pooled Income Fund

As a part of new efforts to seek additional financial resources, The Trustees has also established a Pooled Income Fund. The PIF presents opportunities to contribute to the future of The Trustees while providing income from a professionally managed fund for the lifetime of the donor or of another designated beneficiary. Donors to the PIF also realize significant income tax benefits.

Membership and Gifts

The Trustees of Reservations recorded a total of $889,663 in gifts from 2,706 donors in 1979; $600,000 of this was bequeathed by Mrs. Marjorie Sedgwick as endowment for Long Hill. We are immensely grateful to Mrs. Sedgwick for her extraordinary generosity. And, indeed, we express our thanks to every donor whose name appears elsewhere in this report. Without their belief in The Trustees and their support we simply couldn't function.

Operating (Income) Funds	Amount 1979	Amount 1978	Donors 1979	Donors 1978
General Fund (Annual Giving)	$ 79,059	$ 89,975	478	823
Membership	$ 28,774	( )	598	( )
Friends				
Bartholomew's Cobble/ Colonel John Ashley House	$ 11,121	$ 10,513	264	264
Cape Poge Wildlife Refuge & Wasque Reservation	17,802	14,695	388	306
Coskata-Coatue Wildlife Refuge	13,364	11,426	327	246
Misery Islands Reservation	3,954	5,207	147	198
World's End Reservation	9,485	5,905	303	264
Designated	$ 31,769	$ 10,399	23	18
Total operating funds and donors	$195,328	$148,120	2,528	2,119

Endowment and Special Purpose Funds	Amount 1979	Amount 1978	Donors 1979	Donors 1978
Memorial Gifts and Restricted Funds	$ 94,335	$115,261	177	103
Bequests	600,000	36,013	1	3
Total endowment and special purpose funds and donors	$694,335	$151,274	178	106

Efforts to add new members also continue and last year for the first time members received a card entitling them to admission privileges at properties of The Trustees as well as to other benefits. The membership program will expand in 1980.

In 1979, The Trustees' successful Fall Field Trip for members of the corporation, the Standing Committee and the Advisory Council visited Essex County and toured properties in Ipswich, Essex, Manchester, Rockport, Andover and North Andover. In 1980, Field Trip participants will visit properties in the hill country of northern Worcester County.

In October, more than 250 persons gathered at the Albert F. Norris Reservation, Norwell, to applaud as The Trustees' Conservation Award was presented to Jean M. Foley and Persis L. Sterling for their efforts to preserve the environmental values of the North River, designated earlier in the year as the Commonwealth's first Scenic River. No award will be presented in 1980 because of budget considerations.

At Naumkeag, the Lenox Garden Club's generous grant of $2,500 made possible the restoration of the Chinese Garden. We expressed our thanks at a special garden party in June. We also received a matching grant of $37,500 from the Massachusetts Historical Commission to help meet the cost of a new roof at Naumkeag, a major project directed by Regional Supervisor Stanley I. Piatczyc. Additional funds for the purpose were also raised with a wonderfully festive pre-Christmas party in December.

Planning began to add two new Friends organizations to five presently existing. A *Friends of The Old Manse* and a *Friends of Hog Island,* Crane Wildlife Refuge, will launch their first appeals for funds to benefit the properties in 1980.

Gifts and grants made possible the publication of two attractive and informative booklets, part of The Trustees Program in Interpretation: *Guide to Properties of The Trustees of Reservations* and *William Cullen Bryant, The Cummington Years.* We are grateful to the New England Merchants National Bank and The Deborah Munroe Noonan Memorial Fund and to Mrs. Donald M. Weston and Mrs. Winthrop M. Crane, III. The Bryant booklet is published in memory of Peter Bryant Weston.

The Trustees also established *The 1891 Society* designed to encourage annual gifts of $1,000 to $5,000 or more for operating purposes. Each year members of *The 1891 Society* will be invited to an outing or to a special occasion planned in their honor. *The 1891 Society* will first meet at a luncheon at Long Hill prior to the Annual Meeting on May 22, 1980, and will issue its first appeal in September, 1980.

The will of Donald G. Zink left The Trustees a house and its small parcel of land in Cummington without restriction. It is our plan to sell the house (no other dwellings can be built on the lot) and to add the proceeds to the endowment for the Bryant Homestead. We're most grateful to Mr. Zink for his generosity. Our goal, of course, is to benefit the community he loved.

Property Alerts

As fiduciary for its properties, The Trustees must act to protect them from threats which could jeopardize or destroy their integrity. We thus continue watch at Bartholomew's Cobble following granting of a commercial license to neighboring Canaan Airport by Connecticut's Department of Transportation. With many others, we opposed commercial status for the airport with its possible increases in air traffic and accompanying environmental impact on the Cobble. Certain conditions, however, must be met, according to the DOT, before the license is issued.

The Massachusetts Appeals Court ruled in favor of the Commissioner of Environmental Management and others including The Trustees, an intervenor-appellant, in the Millis Wetlands Case. The Conservation Law Foundation was attorney for intervenor-appellants in the case which challenged the constitutionality of the Commonwealth's Wetlands Restriction Program. The property in question borders land in Millis protected by The Trustees with a conservation restriction.

In a final appeal, the U.S. Supreme Court turned down without comment the appeal of the Wampanoag Indians who sought to reclaim ownership of 11,000 acres of land in Mashpee. The Supreme Court let stand a ruling made against the Indians by the First U.S. Circuit Court of Appeals. The Trustees, owners of Lowell Holly Reservation and Mashpee River Reservation, was one of 123 defendants in the class action suit.

In Manchester, The Trustees continues to act to protect its boundaries at Agassiz Rock as permits are granted to remove gravel and crushed stone from neighboring land. We remain alert as well to possible impacts on the environment from a proposed electric power transmission line scheduled to run between Beverly and Gloucester.

The Standing Committee also authorized assignment of an easement which would provide flowage rights at Mount Ann Park for the City of Gloucester in its plan to expand the capacity of Dykes Meadow Reservoir.

At a special hearing at Nantucket, The Trustees testified in favor of a proposal which would prohibit exploration for off-shore oil resources closer than 50 miles to shore. It also joined other environmental organizations in successfully opposing construction of a proposed Visitor Facility and improvement of the primary access roadway at Parker River National Wildlife Refuge, Plum Island. We expressed concern about the long-term impact of the development on nearby Castle Neck, a barrier beach and a part of the Richard T. Crane, Jr. Memorial Reservation.

Visitors

The table below shows the number of visitors welcomed at properties of The Trustees of Reservations in 1979. Methods of reporting, understandably, cannot always be based upon paid admissions and, thus, in some cases must be estimated.

Property	1979	1978
Colonel John Ashley House	1,073	1,318
Bartholomew's Cobble	2,629	4,119
Bryant Homestead	390	465
Cape Poge Wildlife Refuge and Wasque Reservation	45,760	35,200
Chapelbrook	2,725	2,700
Chesterfield Gorge	6,105	5,816
Coskata-Coatue Wildlife Refuge	27,650	21,150
Richard T. Crane, Jr. Memorial Reservation	460,052	479,221
Cornelius and Miné S. Crane Wildlife Refuge	250	160
Glendale Falls	2,600	2,600
Halibut Point	18,847	18,336
Lowell Holly Reservation	2,198	3,096
The Mission House	3,325	3,334
Naumkeag	5,855	5,635
Notchview	4,900	4,500
The Old Manse	10,675	14,492
Rocky Woods	19,745	27,876
Stevens-Coolidge Place	1,370	370
World's End	59,623	63,532
All Other Reservations (estimated)	56,000	55,700
Total Visitation	731,772	749,620

Marine Vegetation Study

Marine biologist Thomas Hruby of Woods Hole Oceanographic Institution completed a research project at Cape Poge Wildlife Refuge and Wasque Reservation, Chappaquiddick. The project, funded with special grants, studied possibilities related to fish farming, seaweed culture, shellfish culture, cultivation of vegetation as a source of feed for waterfowl and harvesting of eel grass as a protein source for livestock. The study also discussed the possibility of establishing salmon ranching at Pocha Pond if the dyke was restored and the pond once again became fresh water. Recommendations of the study are being reviewed by the Local Committee and the Committee on Management and Protection.

Dennison Report

The Trustees also intensified its continuing interest in agriculture as Resource Planner and Consultant Lawrence Dennison completed a 200-page research project report entitled *A Study on the Potential for Agricultural Use of Certain Properties of The Trustees of Reservations*, made possible with a grant from the Massachusetts Society for Promoting Agriculture. The report recommends intensifying efforts to improve existing contractual relationships with farmers using land owned by The Trustees for agricultural purposes as well as increasing the number of these relationships at our properties around the Commonwealth. It also recommends studying the feasibility of establishing farms at the Stevens-Coolidge Place and at the Bryant Homestead operated by full-time staff members of The Trustees. Mr. Dennison suggests that farm income could support staff members who are experts in agriculture and who could administrate agricultural programs at other properties of The Trustees. Some 750 acres of land owned by The Trustees is presently engaged in agriculture and/or forestry.

Launch Campaign

At Misery Islands Reservation, the campaign continues to raise $20,000 to construct a new service launch to replace an aging 16-foot outboard skiff. The new craft, designed by naval architect Philip Bolger of Gloucester, will be built of low maintenance aluminum and to allow beaching, will be outboard powered. She will be 26 feet overall and better able to transport members of the maintenance crew and equipment as well as a limited number of persons bound for special educational tours of the property. The campaign which has raised $13,290 to date, is being conducted by The Friends of Misery Islands Reservation.

North Common Meadow

One of our most exciting management projects is taking place at North Common Meadow, Petersham, where, thanks to a generous grant, a field which slopes east from the town center has been graded and seeded with wildflowers. It will, hopefully, provide a colorful display for all those who pass by.

Borland Tribute

At the annual Field Day at Bartholomew's Cobble, the Hal Borland Trail was dedicated in memory of the distinguished author, naturalist and long-time member of the Local Committee.

Castle Hill Agreement

Since it helped establish it in 1952, The Trustees has always had the pleasantest and most productive relationship with the Castle Hill Foundation. Last year, with new and exciting ideas for the future of CHF, both organizations signed the first formal Memorandum of Understanding which now governs their relationship at Castle Hill. Both also reached agreement on policies which will now, and hopefully in the years ahead, continue a planned program of restoration and repair of the Great House and its surrounding landscape features. In 1979, the Casino area (where the swimming pool was once located) was partially restored thanks to a grant received from the Massachusetts Historical Commission and matching funds raised by CHF, and we are seeking additional funds to continue restoration work. The Brown House, used for dormitory space during Dance Week, was also painted. This year, with the partial retirement of General Manager Mrs. Christa MacDonald, a new General Manager, David P. Murley, joins CHF, as does a new Program Director for the

Castle Hill Festival Series, Michael P. Micinowski. We welcome them both. Mrs. MacDonald, thankfully, will continue part-time. We also are immensely grateful to CHF President David W. Scudder and to CHF Vice President George R. Mathey (also a member of the Advisory Council of TheTrustees) for their involvement and cooperation.

General Headquarters/ Field Projects

To provide urgently-needed additional office space at General Headquarters, a permit was granted which allowed renovation of the garage area. Carpentry was completed by Equipment Supervisor Robert A. Kreger and Thomas S. Foster, Supervisor of the Southeast Management Region, at a substantial saving. The work could not have been accomplished without the advice and assistance of architect and Advisory Council member Daniel J. Coolidge. We're most grateful for his help.

Wildlife projects which involve the protection and analysis of nesting successes of least and common terns continue at Nantucket, at Martha's Vineyard and at Crane Beach and Castle Neck, Ipswich.

Repair of a broken summer beam at The Old Manse delayed opening of the property in the spring. The task was completed utilizing the highest museum standards.

For the first time, an admission fee was established at Crane Beach during the so-called "off season", October through April. It makes possible new services which increase security and protection of the area as well as the efficiency of the administration.

Annual Meeting of the Corporation

The eighty-eighth Annual Meeting of the corporation of The Trustees of Reservations took place at Rocky Woods Reservation in Medfield on Wednesday, May 23, 1979, at 4 p.m. President John M. Woolsey, Jr. presided. Secretary Henry R. Guild, Jr. kept the minutes of the meeting.

Treasurer H. Gilman Nichols presented members of the corporation with a written summary of financial activities for the fiscal year. President Woolsey, in the absence of Audit Committee members Augustus P. Loring and Charles E. Mason, Jr., reported that the committee had reviewed the accounts and found them in order.

The following new members of the corporation were elected: Mrs. I. W. Colburn, Manchester; Edward C. Johnson, III, Boston; Frederick S. Moseley, Hamilton; Mrs. William L. Saltonstall, Manchester; Herbert M. Temple, III, Millis; and Mrs. Pamela B. Weatherbee, Williamstown.

The officers of the corporation were re-elected. The following new members of the Standing Committee and Advisory Council were elected: Standing Committee—Mrs. I. W. Colburn, Manchester and Roland B. Greeley, Lexington; Advisory Council—Mrs. B. Anthony King, Southboro; Robert Livermore, Jr., Beverly; Charles P. Lyman, Canton; George R. Mathey, Ipswich; Hall J. Peterson, Petersham; and Mrs. William L. Saltonstall, Manchester.

Mrs. August R. Meyer and Thomas B. Williams were appointed a committee to audit the Treasurer's accounts for a period of one year. Cortland B. Bacall was reappointed Auditor for the current fiscal year.

The Director also presented his report summarizing all the activities of The Trustees of Reservations for the year 1978.

A delightful highlight of the meeting was the presentation of special tributes to Miss Amelia Peabody of Dover and Miss Frances L. Burnett of Manchester for their dedicated service to The Trustees of Reservations. Miss Peabody served as an officer and as a member of the Standing Committee for many years; Miss Burnett was recognized for her long service as Chairman of the Local Committee for Agassiz Rock Reservation.

Committees

The commitment of dedicated volunteers is what ultimately makes The Trustees a success. We are immensely fortunate that throughout its history distinguished men and women have contributed skills and provided guidance in scores of ways to help the organization accomplish its purposes. We are firm believers in committees, and we have a kind of collective thinking which produces remarkable results. What's more, it's fun and with accomplishment comes satisfaction. Our committee and their members and our Friends organizations as well, all listed elsewhere in this report, deserve our deepest thanks.

With the size of the organization growing, however, as well as its need for volunteers, it was decided to appoint a special Committee to Study Volunteer Services to determine in the years ahead how we might make the best use of this most valuable resource. A report is due in 1980.

In 1979, we welcomed with pleasure the following new members of our Local Committees: Harry M. Weiss, *Bartholomew's Cobble*; Mrs. Peter B. MacRae, Pierre Malm, Dr. Edward B. Self and Mr. and Mrs. John G. Tyler, *Cape Poge Wildlife Refuge and Wasque Reservation*; Mrs. William H. Claflin, III, *Coskata-Coatue Wildlife Refuge*; Mrs. Adolfo Bezamat, *Richard T. Crane, Jr. Memorial Reservation*; Mrs. David J. Epstein, as Chairman of the Local Committee for *Menemsha Hills Reservation*; Robert G. Young, *Misery Islands Reservation*; Rush Taggart, as Chairman of the Local Committee for *The Mission House*; Mrs. Jonathan H. Rose and Mrs. Starbuck Smith, III, *The Mission House*; Mrs. David T. Dana, Jr., Mrs. Peter H. B. Frelinghuysen and Mrs. David C. Klein, *Naumkeag*; Paul Brooks, *The Old Manse*; Arthur C. Babson, *Rocky Narrows*; and Ms. Helena Wright, *Stevens-Coolidge Place.*

Staff

Another great strength of The Trustees is the interest, dedication and abilities of its professional staff. It is inspired by high personal standards of achievement and a continuing pride in the quality of service it provides.

After a comprehensive search, William C. Clendaniel was appointed Deputy Director for Administration in August. Mr. Clendaniel, an attorney, is a graduate of Harvard Law School and Williams College. As a Rhodes Scholar, he also attended Oxford University. He was most recently General Counsel for Massachusetts' Office of Coastal Zone Management. We are delighted to welcome him aboard. Already his capabilities have enabled the Director to spend more time with the coming major campaign for financial resources as well as with projects in land acquisition and protection.

With Mr. Clendaniel's appointment as Deputy Director for Administration, Garret F. VanWart was appointed Deputy Director for Environmental Services where he will continue to make major contributions in the areas of planning, research and interpretation as well, of course, as providing a broad knowledge of the science of natural resources which is so vital to our success.

With the acquisition of Long Point Wildlife Refuge, veteran Superintendent Foster B. Silva's responsibility was extended to include management of the West Tisbury Management Unit as well as the Chilmark Management Unit and the Chappaquiddick Management Unit, all part of The Trustees' Martha's Vineyard Management Region. Paul Hotz, a former Conservation Officer with the Department of Environmental Management, joined The Trustees as Ranger/Caretaker at Long Point Wildlife Refuge. Earlier in the year, James R. Dodge was appointed Superintendent of the Stockbridge Management Unit, which includes Naumkeag and The Mission House. Mr. Dodge, a graduate of the University of Massachusetts, was former Vice President of Dodge Construction Company.

Wayne N. Mitton, Supervisor of the NE Management Region, moved with his family to the farmhouse at Long Hill, now Regional Headquarters. Michael S. Gormley joined The Trustees as Superintendent of the Richard T. Crane, Jr. Memorial Reservation which includes Crane Beach and Castle Hill. Mr. Gormley was formerly Management Agronomist at the Department of Army Research and Development Command (Buildings and Grounds Division), where he was responsible for maintaining land, buildings and related resources at the 6,000 acre property in New Jersey.

Miss Mary Hodges was appointed Superintendent of Long Hill and the Cape Ann Management Unit. Miss Hodges has had extensive horticultural experience and formerly operated her own garden service. She will work with officers and members of the North Shore Garden Club who will direct management of the gardens at Long Hill. She will also serve as general administrator of the property. Albert Yalenezian has been appointed Superintendent of the South Shore and Cape Cod Management Units. A graduate of Unity College, Maine, where he received a BS degree in Environmental Science in 1980, Mr. Yalenezian owned and operated Hingham Tree Service.

At Nantucket in early 1979, Richard J. Bellevue joined The Trustees as Manager of 963-acre Coskata-Coatue Wildlife Refuge. Mr. Bellevue recently retired as a Captain, Massachusetts State Police. A sportsman and photographer, he served earlier as Officer in Charge, Nantucket. Mrs. Margaret Barrett joined The Trustees' Secretarial Department in December. She attended Quincy Junior College where she studied English and business and was employed as a legal secretary. We are delighted to welcome all new staff members aboard.

Controller C. Charles Tacito retires in May, 1980. Formerly Chief Accountant for Eastman Kodak Company in Boston, he joined The Trustees in 1972. His steady hand in fiscal matters has given us all confidence and his cheerful willingness to make every effort to provide financial information whenever it is needed is much appreciated by all. Mrs. Priscilla E. Gardner, presently Bookkeeper, who has been with The Trustees since 1971, has been appointed Principal

Bookkeeper and will assume responsibility for the maintenance of financial records. Mrs. Marion R. Lynch, presently Coordinator of Membership Records and Head Hostess of the Pierce House, will become Bookkeeper. Mrs. Velta Freimanis has been appointed Principal Secretary.

The annual meeting of Field Managers this year took place at Chappaquiddick. These occasions which enable management personnel to meet for two days are always most pleasant and productive. Our great thanks to all committee members and volunteers in the area who did so much to make us feel at home.

Obituaries

With sadness, we report the deaths of the following members of Local Committees and close friends of The Trustees of Reservations: Charles Culver, Chairman of the Local Committee for Chapelbrook Reservation, South Ashfield; Mrs. J. Allen Backus, donor of Coskata-Coatue Wildlife Refuge, Nantucket; Dr. Francis C. Lowell, member of the Local Committee for Lowell Holly and Mashpee River Reservation, Cape Cod; Lucien B. Taylor, member of the Local Committee for Medfield Rhododendrons, Medfield; Mrs. Wandell Mooney, member of the Local Committee for Albert F. Norris Reservation, Norwell; Mrs. Raymond Emerson, member of the Local Committee for The Old Manse, Concord; Mrs. Roland B. Hammond, member of the Local Committee for Stevens-Coolidge Place, North Andover; and Robert K. Wheeler, long-time Trustee and member of the Local Committees for Bartholomew's Cobble and Monument Mountain. We are grateful for their wise counsel and we shall miss them all immensely.

Special Thanks

Finally, we would like to express our thanks as always to the many friends of The Trustees of Reservations, old and new, whose loyalty and support mean so much to the cause of conservation throughout the Commonwealth and continue the dedication, spirit and ideals which created the organization and have made its accomplishments possible for the past 89 years.

Respectfully submitted,

Gordon Abbott, Jr.
Director

Christmas trees and tinsel brought the festivity of Christmas to Naumkeag for a special holiday benefit organized by the property's Local Committee. Proceeds provided conservation funds for the 25-room Berkshire mansion designed in 1885 by architect Stanford White.

Financial Report

During the year ending December 31, 1979, the book value of our resources increased from $8,231,571 to $9,362,232 due primarily to the acquisition of new properties and new endowment.

A modest operating surplus of $697 was achieved not only by careful efforts to control costs but by increased investment income and the change from cash to an accrual basis of accounting. Expenses at both General Headquarters and at the Reservations were higher, but we were again able to make a much-needed transfer to the Reserve for Repairs, Replacements and Extraordinary Expenditures.

Two other funds, the Conservation Restriction Fund and Fund for the Acquisition and Protection of Conservation Land, are also of vital importance to the future of The Trustees of Reservations. The first provides means to defend, if necessary in the years to come, the terms of our conservation restrictions, while the second enables us to purchase important properties quickly as the need arises. Unfortunately, the latter fund had a balance of only $1,382 at year end.

In 1979, The Trustees engaged the services of David L. Babson & Co., Inc. to manage its investment portfolio.

The year ahead will be another challenging one for The Trustees as operating expenses continue to rise with inflation. Unless our endowment funds are increased in the near future, we will simply not have sufficient income to meet our goals.

We are greatly encouraged by the generosity of our members and friends who once again increased their support substantially over the previous year. Their role is vital and very much appreciated.

Respectfully submitted,

H. Gilman Nichols
Treasurer

Exhibit A
Balance Sheet
December 31, 1979

Resources		1979		1978
Cash on Hand and in Banks		$ 414,339		$ 160,619
Investments				
Bonds (Quoted Market Value—$1,255,583)	$1,378,295		$1,500,139	
Stocks (Quoted Market Value—$2,781,306)	2,450,475	3,828,770	2,010,320	3,510,459
Advances Receivable		5,980		1,411
Accrued Interest Receivable		21,976		
Land, Buildings and Personal Property		5,091,167		4,559,082
Total Resources		**$9,362,232**		**$8,231,571**

Liabilities and Funds[3]				
Liabilities				
Payroll Taxes, etc. Withheld	$ 623			$ 1,438
Accounts Payable	27,589	$ 28,212		
Funds				
Reservation and Memorial Funds[1]	$3,338,528		$2,697,180	
Accumulated Gains and Losses on Sales of Securities	(−) 168,566		(−) 95,522	
Land, Buildings and Personal Property Fund	5,091,167		4,559,082	
General Fund (Exhibit C)	915,286		915,189	
Designated Purpose Funds:				
Reserve for Repairs, Replacements and Extraordinary Expenditures	43,558		52,242	
Fund for Acquisition and Preservation of Conservation Land	1,382		(−) 2,345	
Conservation Restriction Fund	44,255		43,660	
Special Project Funds	68,410	9,344,020	60,647	8,230,133
Total Liabilities and Funds		**$9,362,232**		**$8,231,571**

Exhibit B
Statement of Operating Receipts and Disbursements

Receipts			1979			1978
Investments[2]						
General Fund	$ 52,687			$ 39,434		
Reservation Funds	216,222	$ 268,909		168,985	$208,419	
Trusts under Indenture Arthur and Helen Budd		240,914	$ 509,823		$271,086	$ 479,505
Gifts and Membership Subscriptions						
General Fund		$ 108,286			$ 88,397	
Reservation Funds		85,429	193,715		$ 58,917	147,314
Receipts at the Reservations			374,200			374,021
Miscellaneous			9,791			5,718
Total Receipts			**$1,087,529**			$1,006,558

Disbursements and Transfers

Operating Expenses				
Headquarters	**$317,438**		$265,992	
Reservations	**739,394**	**$1,056,832**	707,372	$973,364
Transfers To Reserve for Repairs, Replacements and Extraordinary Expenditures		**30,000**		32,000
Total Disbursements and Transfers		**1,086,832**		1,005,364
Excess of Operating Receipts over Disbursements and Transfers		**$ 697**		$ 1,194

Exhibit C
Analysis of General Fund

		1979		1978
Balance, January 1		**$915,189**		$894,952
Add:	Excess of Operating Receipts over Disbursements and Transfers for the Year Ending December 31 (Exhibit B)	**697**	$ 1,194	
	Contributions and Bequests		64,585	65,779
		$915,886		$960,731
Deduct:	Transfers of Deficits from Special Projects Fund	**600**		
	Transfer of deficit from World's End Land Acquisition Fund			45,542
Balance, December 31 (Exhibit A)		**$915,286**		$915,189

Mr. H. Gilman Nichols, Treasurer
The Trustees of Reservations
Milton, Massachusetts

Dear Mr. Nichols:

I have examined the Balance Sheet of The Trustees of Reservations as of December 31, 1979 and the related Statements of Income and Expense and Changes in Funds for the year then ended. The examination was made in accordance with generally accepted auditing standards, and included such tests of the accounting records and other auditing procedures as I considered necessary in the circumstances.

During the year ending December 31, 1979 The Trustees changed from a cash to an accrual basis of accounting. The statements, therefore, reflect accrued income as well as expenses and are not consistent with those of the preceding year.

Subject to the foregoing comment, I HEREBY CERTIFY that the accompanying Balance Sheet and Schedules in support thereof present fairly the financial position of The Trustees of Reservations at December 31, 1979 and the results of its operations for the year then ended in conformity with generally accepted accounting principles.

Cortland B. Bacall
Certified Public Accountant

27 State Street
Boston, Massachusetts
April 28, 1980

Notes to the Accounts

1. Budd Trusts
The Trustees of Reservations is a residual beneficiary under the Arthur and Helen Budd Trusts with a book value of $4,178,428 and receives income each year from these trusts.

2. Pooled Funds
All Reservation and Memorial Endowment Funds, with the exception of The Mission House and Naumkeag, are pooled for investment purposes. Income is assigned quarterly to each fund according to its unit share of the total account. If additions are made to principal in any single account, its number of units, or share of the total, is raised proportionately, thus allowing a proportionate increase in growth and income. In the same way, each fund also shares in an appreciation of principal and in an increase of dividends.

3. Funds
The Trustees of Reservations has two major capital funds. The income from these funds, together with fees and annual gifts, provides the money for operations.

Reservation and Memorial Funds have been given to maintain and protect certain of The Trustees' properties. The expenditure of income or capital from these funds is governed by the terms of the gift. Separate accounts are maintained for each of these funds, but they are pooled for investment purposes. In a few cases, income is restricted solely to maintaining a specific property. Similarly, the use of capital has sometimes been restricted by the donor.

The *General Fund* consists of moneys not associated with a specific property. With few exceptions, this fund is unrestricted as to principal and income and this flexibility has been vital to The Trustees of Reservations over the years. Unrestricted gifts of $5,000 or more are added to the General Fund.

Land, Buildings and Personal Property are carried on the balance sheet at book value.

The Standing Committee of The Trustees of Reservations has also created several designated purpose funds:

1) The *Reserve for Repairs, Replacements and Extraordinary Expenditures* is designed to meet large or unusual expenses and provides a source for the replacement of major items of equipment. Routine maintenance and replacements are paid for with operating funds.
2) The *Fund for Acquisition and Protection of Conservation Land* was established to enable The Trustees of Reservations to acquire property immediately in order to take advantage of special circumstances. This fund has allowed The Trustees of Reservations to purchase numbers of important properties in the past.
3) The *Conservation Restriction Fund* is of ever-increasing importance as The Trustees of Reservations assumes growing responsibilities in the area of conservation restrictions. These funds will be used to administer, inspect, protect and defend, if necessary, properties in accordance with the terms of the restrictions.
4) *Special Project Funds* have also been established by The Trustees of Reservations as it receives gifts or grants for projects of limited duration such as the restoration of a house or museum or the publication of an interpretive booklet.

Properties 1897–1980

First Acquired		Approximate Acreage
1897	Mount Ann Park, Gloucester	87
1897	Rocky Narrows, Sherborn	77
1898	Governor Hutchinson's Field, Milton	10
1899	Monument Mountain Reservation, Great Barrington	257
1905	Petticoat Hill, Williamsburg	60
1928	William Cullen Bryant Homestead, Cummington	189
1929	Chesterfield Gorge, West Chesterfield	161
1933	Whitney and Thayer Woods, Cohasset and Hingham	799
1934	Medfield Rhododendrons, Medfield	196
1934	Halibut Point, Rockport	12
1935	Dinosaur Footprints, Holyoke	8
1935	Misery Islands, Salem	83
1936	Pine and Hemlock Knoll, Wenham	14
1939	The Old Manse, Concord	8
1940	Charles W. Ward Reservation, Andover	610
1941	Elliott Laurel Reservation, Phillipston	33
1942	Rocky Woods, Medfield	441
1942	Lowell Holly Reservation, Mashpee and Sandwich	135
1944	Holmes Reservation, Plymouth	26
1945	Richard T. Crane, Jr. Memorial Reservation, Ipswich	1,352
1946	Bartholomew's Cobble, Ashley Falls	240
1948	The Mission House, Stockbridge	½
1951	Royalston Falls, Royalston	205
1952	Old Town Hill, Newbury	293
1952	Redemption Rock, Princeton	¼
1955	Crowninshield Island, Marblehead Harbor	5
1956	Pegan Hill, Dover and Natick	32
1957	Agassiz Rock, Manchester	104
1957	Pierce House, Milton	6
1959	Cape Poge Wildlife Refuge, Chappaquiddick	489
1959	Doane's Falls, Royalston	30
1959	Mashpee River, Mashpee	394 [19]
1959	Naumkeag, Stockbridge	46
1959	Noon Hill, Medfield	204 [152]
1960	Charles River Peninsula, Needham	29
1962	Stevens-Coolidge Place, North Andover	89
1962	Tantiusques (Graphite Mine), Sturbridge	55
1963	Tyringham Cobble, Tyringham	206
1964	Chapelbrook, South Ashfield	128
1964	Pamet River, Truro	20
1964	Glendale Falls, Middlefield	60
1966	Notchview, Windsor	3,000

1966	Menemsha Hills, Chilmark	149
1966	Fork Factory Brook, Medfield	72
1967	World's End, Hingham	251
1967	Wasque, Chappaquiddick	200
1968	Bear's Den, North New Salem	3
1968	Bear Swamp, Ashfield	213 [42]
1968	Weir Hill, North Andover	183
1968	Meadow Lots, Medfield	16
1970	Henry L. Shattuck Reservation, Medfield	283
1970	Albert F. Norris Reservation, Norwell	100
1970	Appleton Farms Grass Rides, Hamilton	180 [16]
1974	Bridge Island Meadows, Millis	80
1974	Coskata-Coatue Wildlife Refuge, Nantucket	963
1974	Cornelius and Miné S. Crane Wildlife Refuge, Ipswich and Essex	700
1975	James W. Brooks Woodland Preserve, Petersham	405
1975	Jacob Hill, Royalston	135
1975	Greenwood Farm Salt Marsh, Ipswich	190 [72]
1975	Noanet Brook Woods, Dover	64 [25]
1975	North Common Meadow, Petersham	24
1976	Medouie Creek, Nantucket	5
1976	Mytoi, Chappaquiddick	11
1977	McLennan Reservation, Tyringham	446
1979	Long Hill, Beverly	114
1979	Long Point Wildlife Refuge, West Tisbury	580
	Total approximate acreage	**15,560**

Total represents acreage as of December 31, 1979, and includes acreage acquired during calendar year 1979 shown in brackets [ ].

Conservation Restrictions

1972	Charles River, Sherborn	81
1973	Longacre Farm, Medfield	63
1973	Prospect Hill, Chilmark	8
1974	James W. Brooks Woodland Preserve, Petersham	6
1974	Castle Neck River, Ipswich and Essex	227
1974	Hunnewell Pinetum, Wellesley	5
1974	Mayhew Island, Chilmark	7
1975	Castle Neck River, Ipswich	32
1975	Charles River, Westwood and Dedham	18
1975	East Hollyholm, Chilmark	75
1975	Seven Gates Farm, Chilmark and West Tisbury	1,100
1975	Trout Brook, Dover	110
1976	Bothways Farm, Essex	99
1976	Charles River, Millis	20
1976	Charles River, Sherborn	24
1976	Ipswich River, Ipswich	30
1976	Nashawena Island, Gosnold	1,900
1976	Tiah's Cove, West Tisbury	65
1977	James W. Brooks Woodland Preserve, Petersham	26
1977	Charles River, Dedham	88
1977	Oak Island, Ipswich	8
1977	Rockhurst Hill, West Brookfield	70
1977	Tuckernuck Island, Nantucket	297
1978	Bogastow Brook, Millis	85
1978	Cape Ann Golf Course, Essex	50
1979	Stevens Field, North Andover	11
1979	Charles River, Wellesley	4
1979	Seven Gates Farm, Chilmark and West Tisbury	106
Total approximate acreage		**4,615**

The 1979 Conservation Award was shared by Persis Louise Sterling, left, and M. Jean Foley, right, for their efforts to preserve the North River. Theodore Chase, Chairman of the Standing Committee of The Trustees of Reservations, presented the Award at ceremonies held at the Albert F. Norris Reservation which borders the North River.

Trustees*

*Membership in the Corporation prior to the elections held at the Annual Meeting, Thursday, May 22, 1980.

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Francis P. Coolidge, *Harvard*
Lawrence G. Eliot, *Ipswich*
Mrs. David C. Forbes, *Sherborn*
John J. Glessner, *Ipswich*
John W. Kimball, *Andover*
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Robert Livermore, Jr., *Beverly*
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James B. Moseley, *Hamilton*
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Andrew J.W. Scheffey, *Leverett*
Albert C. Sherman, Jr. *Newton*
Marshall Simonds, *Carlisle*
Russell B. Stearns, *Dedham*
Horace N. Stevens, Jr., *North Andover*
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Mrs. Richard D. Thornton, *Concord*
Philip S. Weld, *Gloucester*
Frederic Winthrop, Jr., *Ipswich*

Term Expires 1981

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Miss Dorothy A. Brown, *Gloucester*
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Theodore Chase, *Dover*
Charles E. Cheever, *Dover*
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Dr. Catherine Coolidge, *Manchester*
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Stuart DeBard, *Hingham*
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Thomas Hale, *Vineyard Haven*
John Hay, *Brewster*
Roger B. Heard, *South Hadley*
Waldo H. Holcombe, *Milton*
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Robert Saltonstall, *Wayland*
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Ashley Falls, MA 01222

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Ipswich, MA 01938

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